

Ashland School District No.5, Jackson County, Oregon – The Budget Committee met in a regular session on Wednesday, May 27, 2009 at 7:00 p.m. in the Ashland School District Board Room. Present were:

Ruth Alexander)
Heidi Parker)
Amy Patton) Budget Committee Members
Bill Anderson)
Curt Bacon)
Rick Barth)
Larry Cooper)
Richard Whitley

Juli Di Chiro, Superintendent
Jill Turner, Business Manager
Traci Adams, District Accountant
Daniel Cazares, Certified Representative
Judy Kimball, Classified Representative
Media Representative

I. Call to Order

The meeting was called to order at 7:00 p.m. by Curt Bacon.

II. Roll Check

A roll of the Committee was taken and all members were present with the exception of Mat Marr and Keith Massie.

III. AMS & AHS Report (Impact of Budget Cuts)

Steve Retzlaff gave a presentation on the cuts at the middle school and the effects on class sizes and the team structure. Ken Kigel gave a presentation on the cuts at the high school and the effects on the number and types of classes offered, including the teacher to student ratios.

IV. Review Questions and Answers

Juli Di Chiro requested that the committee review the emailed answers and send her clarifying questions before the meeting next week.

V. Public Input

There was no public input.

VI. General Discussion

Discussions were held about the lack of an ending fund balance and that the current budget is not sustainable for more than one year.

Discussions were held about cuts that will need to be made next year. The budget committee would like to meet earlier next year to have more time and discussions on programs that may be cut. Director Patton suggested that a committee be established to discuss revenue options.

VII. Set Agenda for Next Meeting

The next meeting will be held on June 3, 2009, at 7:00 pm in the District Board Room. The agenda will include: Review Minutes, Clarifying Questions, Public Input, General Discussions.

V. Adjournment

There being no further business, the meeting adjourned at 9:00 p.m.

Respectfully submitted by Traci Adams, District Accountant.


Chair


Clerk

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TEACHERS, CLASSIFIED, AND ADMINISTRATIVE CHANGES – ASHLAND HIGH

- Dinah Baney - Laid off; reduction of six Math classes
- Karen Berman - Reduced; reduction of College Counselor
- Luna Bitzer - Reduced in hours and reassigned to AMS
- Joel Cicerrella - Retired; reduction of one English class 1039
- Linda Colloran - Resigned; reduction of four social studies classes and two computer classes
- LeRoi Dedeaux - Reduced in hours and reassigned to Helman Elementary
- Allison French - Reassigned; reduction of three health classes and gain of three SAEJ classes
- Christi Gilmore - Laid off; reduction of one Continuation Center class
- Ron Graham - Resigned; (hiring replacement math teacher)
- Laurel Green - Job completed; leaving AHS
- Jennifer Grisham - Reassigned; reduction of one Office Secretary and reassignment as Office Manager
- Jim Hartman - Reduced; reduction of one Science class
- Jamie Hassenkamp - Reassigned to AHS Continuation Center
- Kimberley Healey - Reduced; reduction of one French class
- Robyn Hernandez - Laid off; reduction of six English classes
- Rael Hirning - Laid off
- Barbie Hobein - Reduced; reduction of two Spanish classes
- Todd Hobein - Reassigned; reduction of three Science classes and reassigned to the Continuation Center
- Katherine Holden - Laid off; reduction of two Science classes
- Paul Huard - Reduced; reduction of three Social Studies classes
- Holly Johnson - Reassigned; reduction of one Study Skills class and one Choir class; gain of four World Language classes
- Karl Kemper - Reassigned; reduction of Athletic Director position to half-time and reassignment as half-time AHS Assistant Principal
- Amy Kennedy - Laid off; reduction of one Counselor
- Ken Kigel - Reassigned; reduction of AHS Assistant Principal and reassignment as Assistant Principal at Ashland Middle School
- Paul Kitzman - Reduced in hours
- Beau Lehnerz - Reduced in hours and reassigned to Bellview Elementary
- Atsuko Murakami - Retired; reduction of one Japanese class
- Gerry Paré - Reduced; reduction of one Study Skills class
- Betty Pennington - Retired; reduction of one half-time Counseling Secretary (position to be reassigned using AHS Secretarial pool)
- Jay Preskenis - Reassigned; reduction to half-time SAEJ and reassignment to half-time Social Studies
- Kathy Quesenberry - Reduced in hours
- Lauren Schaffer - Retired; reduction of three French classes
- Gary Seward - Laid off; reduction of one full-time Custodian
- Suzy Snider - Retired; reduction of one Spanish class and two French classes 1039
- Reed Sorensen - Reduced; reduction of one Math class, one Leadership class and one PE class
- Jim Stewart - Retired; reduction of two study skills classes 1039
- Bill Street - Reassigned; reduction of Librarian position to half-time and gain of three English/Social Studies classes
- Mike Titus - Reduced; reduction of one mechanics class and one welding class 1039
- Pat Turner - Laid off; reduction of one half-time Athletic Secretary
- Michael Walsh - Reassigned; reduction of three Photography sections and reassignment to AMS
- John Weston - Reduced; reduction of one Carpentry class 1039
- Bonnie Williams - Reduced in hours
- Megan Wilson - Reduced; Textbook Depository position reduced to half-time
- Cheryl Wolfe - Laid off; reduction of one half-time Custodial position

ATHLETIC CHANGES

- | | |
|--|---|
| - Assistant Football Coach position eliminated | - Coach Travel budget reduced |
| - Assistant Track Coach position eliminated | - Dance eliminated |
| - Assistant Wrestling Coach position eliminated | - JV Tennis team eliminated |
| - Athletic Travel budget reduced | - JV2 Soccer teams eliminated |
| - Athletic Supplies and Materials budget reduced | - Rental Vans budget reduced |
| - Charter Buses budget reduced | - Training Room supplies & Training supplies budget reduced |
| - Club Sports funding reduced | |

MISCELLANEOUS CHANGES

- | | |
|--|--------------------------------------|
| - Class Advisor stipends eliminated | - Natural Helpers stipend eliminated |
| - Department Chair stipends eliminated | - Discretionary Spending cut 20% |
| - Peer Jury stipend eliminated | |

Ashland High School
Comparison
2008-09 to 2009-2010

2008-09	1st	2nd	3rd	4th	5th	6th	7th	TOTAL
total classes	41	42	41	33	42	45	41	285
enrolled	998	1008	989	743	986	1020	998	
avg. per class	24.3	24	24.1	22.5	23.7	22.7	24.34	
2009-2010								
total classes (minus 6-7 per period)	34	35	34	27	35	38	35	238
enrolled (same as 08-09) minus 17	981	991	972	743	979	1003	981	
avg. per class	28.85	28.3	28.5	27.5	28	26.4	28	47 less classes
Examples:								
*** Averages only tell so much. Some classes will have lower enrollments and others will have larger enrollments depending on need. For example, Fundamentals for Algebra might be at 24 and Algebra connections B might be at 27 while Algebra 2 (Honors) might be at 35 and Pre-Calculus might be at 42.								
Advanced Physics might be at 20 and Physics might be at 35								
PACE English might be at 22 while another English Selective might be at 35.								
French 4 might be at 20 and French 1 at 35.								

**AHS SCHEDULING 2009-2010
PROJECTIONS**

	2008-2009	2009 - 2010	
9th	263	243	-20
10th	264	259	-5
11th	267	259	-8
12th	244	260	+16
TOTAL	1038	1021	-17

English

English 9 (243)

Minus (14 SAEJ) (8-10 Connections) (3 Transition/Cafe Ed) = 25-27

$243 - 25 = 218$

(8 sections of English 9 @ 27.25)

English 10 (259)

Minus (5 Cat.) (14 SAEJ) (3 CC) (8-10 Connections) (3 Transition/Café Ed) = 33

$259 - 33 = 226$

(8 sections @ 28.25)

English 11/12 (259 + 260 = 519)

Minus (10-15 Cat.) (22 WCS) (10 CC) (5 Transition/Café Ed) = 50

$519 - 50 = 469$

(16 sections @ 29.3)

Social Studies

Global Studies (243) Minus (14 SAEJ) (8-10 Connections) (3 Transition/Cafe Ed) = 25-27

(8 sections of English 9 @ 27.25)

American Studies Minus (5 Cat.) (14 SAEJ) (3 CC) (8-10 Connections) (3 Transition/Café Ed), 15 AP US = 48 $259 - 48 = 211$

(7 sections @ 30.14)

Economics (260)

Minus – (15 VE 08-09 juniors/13 09-10 seniors) (15 CC) (Transition/Café Ed 4) =
47

213 Total

(7 sections @ 30.4)

Government (260)

Minus (34 juniors in AP Gov) (15 CC) (4 Transition/Café Ed) = 53

207 Total

Minus 25 AP Government = 182

(6 sections @ 30)

SS Electives (projection 30-35+ per class)

Second Language

Spanish 1 – 5 sections @ 32

Spanish 2 – 5 sections @ 35

Spanish 3 – 4 sections @ 27

Spanish 4 – 2 sections @ 24

French 1 – 2 sections @ 32

French 2 – 2 sections @ 30

French 3 – 1 section @ 25

French 4 – 1 section @ 20

Math

Projections (3 year math requirement):

9th (243)

10th (259)

11th (259)

12th (153) 59% of 260 seniors

Minus 20 in Continuation Center/ SpEd

TOTAL – 894 students/30 sections = 29.8 avg.

Health/PE

Health (243)

Minus (14 SAEJ) Plus (5 soph)

Total – 234

(8 sections @29.25)

Family Health (259)

Minus – (7 CC) (4 SpEd)

Plus – seniors 5?

Total – 249

(8 sections @32)

PE 1 (243)

(8 sections @29.25)

PE 2/Advanced Conditioning

15 sections @ 30

(1st semester class size no bigger than 27 due to Lincoln gym space)

Science

Projections:

9th – 243 minus 14 SAEJ/2-4 SpEd = 226

10th – 259 minus 14 SAEJ/5 Cat/3 CC/3 SpEd = 234

11th – 78% of juniors have enrolled in science in the last three years = 202

12th – 50% of seniors have enrolled in science in the last three years = 130

TOTAL – 792 students/28 sections = 28.28

ELECTIVES

Fine and Performing Arts, Industrial Arts, Family and Consumer Studies, etc.

Projections range from 25-37 per class. When students cannot get the class they request, most of the electives will fill up.

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2009-10 Ashland General Fund and Special Revenue Fund Breakdown by School

	General Fund	Title I *	Other Federal Funds	Ashland Schools Foundation *	Special Revenue Funds	Student Body Funds	IDEA	Food Service	Total
Bellview	1,386,930	174,002	-	20,138	-	40,000	103,169	-	1,724,239
Helman	1,523,251	198,959	-	20,138	-	40,000	-	-	1,782,348
Walker	1,792,056	330,414	-	20,138	-	40,000	-	-	2,182,608
JM	503,370	71,134	-	6,879	-	40,000	-	-	621,382
AMS	3,507,201	-	-	33,583	-	252,500	11,935	-	3,805,219
AHS	6,121,539	-	-	40,571	-	710,000	170,877	-	7,042,987
Willow Wind	698,647	-	-	8,992	-	390,200 **	-	-	1,097,839
Special Ed	1,645,665	-	-	-	-	-	476,722	-	2,122,387
Support	4,951,341	94,493	256,500	46,777	774,470	-	-	757,300	6,880,881
Total	22,130,000	869,001	256,500	197,216	774,470	1,512,700	762,703	757,300	27,259,890

* Reallocated after preliminary Budget Document was prepared

** Includes fund raising for Barn Project

	Budget			
	2008/09	2009/10	Difference	Percentage
General Fund	25,965,280	22,130,000	(3,835,280)	-15%
Special Revenue Fund	4,680,495	5,129,890	449,395	10%
Debt Service Fund	4,455,063	4,800,000	344,937	8%
Capital Projects Fund	40,977,183	20,890,500	(20,086,683)	-49%
Internal Service Fund	965,000	5,849,000	4,884,000	506%
Trust & Agency Fund	175,500	192,000	16,500	9%
Total Budget	77,218,521	58,991,390	(18,227,131)	-24%

2008-09 Ashland General Fund and Special Revenue Fund Breakdown by School

	General Fund	Title I *	Other Federal Funds	Ashland Schools Foundation	Special Revenue Funds	Student Body Funds	IDEA	Food Service	Total
Bellview	1,591,372	128,222	-	21,016	-	40,000	90,405	-	1,871,015
Helman	1,833,267	141,512	-	29,284	-	40,000	-	-	2,044,063
Walker	2,101,002	296,414	-	28,284	-	40,000	-	-	2,465,700
JM	507,301	33,090	-	-	-	40,000	-	-	580,391
AMS	4,752,240	-	-	56,357	-	252,500	-	-	5,061,097
AHS	7,291,076	-	-	64,967	-	710,000	156,208	-	8,222,251
Willow Wind	565,789	-	-	-	-	390,200 **	-	-	955,989
Special Ed	1,885,500	-	-	-	-	-	197,644	-	2,083,144
Support	5,437,733	89,653	223,364	47,280	736,261	-	-	827,834	7,362,126
Total	25,965,280	688,890	223,364	247,188	736,261	1,512,700	444,257	827,834	30,645,775

* Reallocated after preliminary Budget Document was prepared

** Includes fund raising for Barn Project

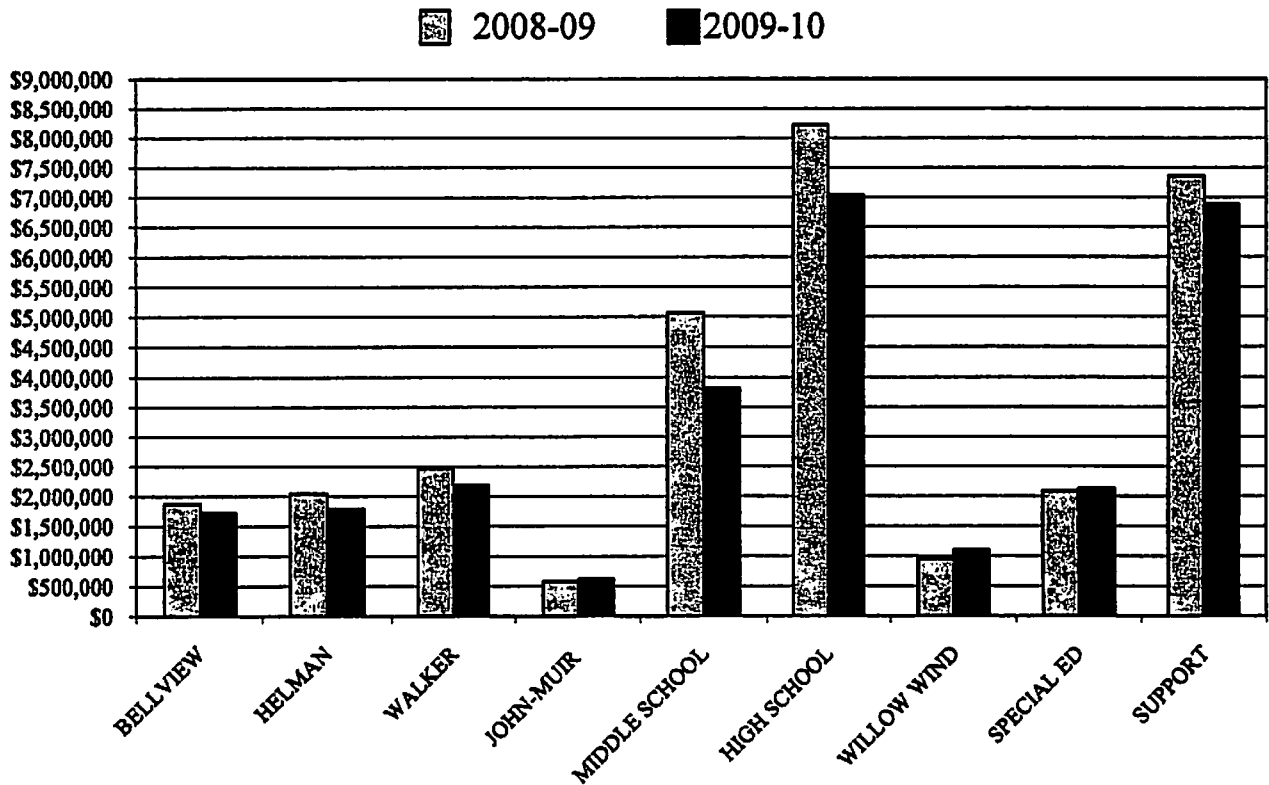
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Special Revenue Fund	4,680,495	5,129,890	449,395	10%
Debt Service Fund	4,455,063	4,800,000	344,937	8%
Capital Projects Fund	40,977,183	20,890,500	(20,086,683)	-49%
Internal Service Fund	965,000	5,849,000	4,884,000	506%
Trust & Agency Fund	175,500	192,000	16,500	9%
Total Budget	77,218,521	58,991,390	(18,227,131)	-24%

ASHLAND PUBLIC SCHOOLS

GENERAL & SPECIAL REVENUE FUNDS

2009-10 BUDGETED EXPENDITURE ANALYSIS

	2008-09	2009-10	Inc/Dec	Percent
BELLVIEW	1,871,015	1,724,239	-146,776	-7.84%
HELMAN	2,044,063	1,782,348	-261,715	-12.80%
WALKER	2,465,700	2,182,608	-283,092	-11.48%
JOHN-MUIR	580,391	621,382	40,991	7.06%
MIDDLE SCHOOL	5,061,097	3,805,219	-1,255,878	-24.81%
HIGH SCHOOL	8,222,251	7,042,987	-1,179,264	-14.34%
WILLOW WIND	955,989	1,097,839	141,850	14.84%
SPECIAL ED	2,083,144	2,122,387	39,243	1.88%
SUPPORT	7,362,126	6,880,881	-481,245	-6.54%
TOTAL	30,645,775	27,259,890	-3,385,885	-11.05%



All

Assumes Frozen Salary

Balance
 No Cola No Steps
 Surplus (Deficit Balance)

One Day without Step/Cola
 COLA *Assumed 2% everyone*
 Step
 Cola and Step
 Step Mid Year

General Fund							All Funds
Co Chairs	Proposed Budget						
ODE	5.8	5.7	5.6	5.5	5.4		
409,043	0	-211,509	-419,908	-631,418	-846,038		
0	0	0	0	0	0		
409,043	0	-211,509	-419,908	-631,418	-846,038		
72,000	72,000	72,000	72,000	72,000	72,000	81,765	
282,000	282,000	282,000	282,000	282,000	282,000	319,853	
304,000	304,000	304,000	304,000	304,000	304,000	344,823	
593,000	593,000	593,000	593,000	593,000	593,000	671,572	
152,000	152,000	152,000	152,000	152,000	152,000	172,412	

2010-11

Assumes Frozen Salary in 2009-10

	General Fund					
	Co Chairs	Proposed Budget				
	ODE	5.8	5.7	5.6	5.5	5.4
Extra on YAAL	130,000	130,000	130,000	130,000	130,000	130,000
State School Fund Increase	939,000	812,000	801,000	789,000	777,000	765,000
Loss of 50 ADMw	-309,000	-302,000	-299,000	-296,000	-292,000	-289,000
Utility Increases	-40,000	-40,000	-40,000	-40,000	-40,000	-40,000
Restore two days	-150,000	-150,000	-150,000	-150,000	-150,000	-150,000
GF COLA/Steps + Benefits	-593,000	-593,000	-593,000	-593,000	-593,000	-593,000
Title I Emp Salaries	-259,000	-259,000	-259,000	-259,000	-259,000	-259,000
Bond Employee Salary	-273,000	-273,000	-273,000	-273,000	-273,000	-273,000
Contingency/ Fund Balance	-300,000	-300,000	-300,000	-300,000	-300,000	-300,000
Over/Under	-855,000	-975,000	-983,000	-992,000	-1,000,000	-1,009,000

Ashland Middle School 2009-2010 Structure

Three 7/8 grade teams:

- 4 teachers per team • Blue/Gold Calendar
 - o Language Arts 46-48 Minute period
 - o Social Studies
 - o Math 265 total contact time
 - o Science
- *No Spanish on team next year
- Class size of 32-33 08/09 school year 27+28 7+8
6th grade 28+29
- Total Student Contacts about 130

260 total contact time

- PCATs: Rotation with WAMS, ART and HEALTH 65 minutes
Or
Spanish / Band / Orchestra (all year)
- PE on rotation Or Or 65 minutes

One 6th grade team:

- 6 teachers on the team
- Class size of 27-28
- Total Student Contacts about 56
- PCATs: Rotation with WAMS, ART, HEALTH, Spanish
Or
Band / Orchestra (all year)

*All teachers will teach 260-265 minutes per day